Interstate Telehealth Check

One client, one location: where they will be, your authority there, and the emergency plan

The rule: the client's physical location during the session decides where you are practicing.

Client and clinician

Client code | Clinician and license(s) | Compact home state (you live) | Date checked

1. Where the client will be

State | City or area | Dates (from, to)

This is a: ☐ Trip ☐ School term ☐ Seasonal stay ☐ Move

2. Your authority in that state: tick one

☐ License in that state
☐ PSYPACT APIT (psychologists)
☐ Counseling Compact privilege
☐ Social work multistate license
☐ Temporary practice allowance
☐ Out of state telehealth registration
☐ Emergency or consultation exception
☐ None yet: pause, reschedule or refer

Conditions met (exam, notice to board, client told) | Applied on | Issued on

Number or ID | Expires, or day limit | Verified where, and when

3. That state's rules you checked

☐ Scope of practice
☐ Duty to warn or protect
☐ Mandated reporting
☐ Minors' consent
☐ Telehealth consent rules
☐ Record keeping

Differences from your home state

4. Coverage and permissions

☐ Malpractice carrier confirmed in writing
☐ Payer allows it (or client self pays)
☐ Employer or platform allows it
☐ Client told; consent updated

5. Emergency plan for this location

Address where the client will be | Local emergency number (not 911 from your phone)

Nearest emergency room | Local crisis line | Backup phone

Emergency contact near the client (name, phone) | Consent to contact

6. Decision

☐ Proceed
☐ Proceed once issued
☐ Pause or reschedule
☐ Refer or transition

Reason, and what you told the client

Completed by | Date | Recheck on | Filed in record

Check the commission or board website on the day. Passed is not the same as live.

A record of what you checked, not legal advice. Boards and compact commissions decide where you may practice.

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Interstate Telehealth Check

One client, one location: where they will be, your authority there, and the emergency plan

FILLED EXAMPLE · fictional practice, client, people, places, numbers and dates

Client and clinician

Client code: H-07 (adult, 20)
Clinician and license(s): A. Reyes, LPCC, Ohio (fictional)
Compact home state (you live): Ohio
Date checked: 09/02/2027

1. Where the client will be

State: Minnesota
City or area: Minneapolis, university residence hall
Dates (from, to): 09/07/2027 to 05/14/2028

This is a: ☐ Trip ☑ School term ☐ Seasonal stay ☐ Move

2. Your authority in that state: tick one

☐ License in that state
☑ Counseling Compact privilege
☐ Temporary practice allowance
☐ Emergency or consultation exception
☐ PSYPACT APIT (psychologists)
☐ Social work multistate license
☐ Out of state telehealth registration
☐ None yet: pause, reschedule or refer

Conditions met (exam, notice to board, client told): All MN steps shown in CompactConnect done
Applied on: 08/31/2027
Issued on: 09/02/2027

Number or ID: MN privilege no. on file
Expires, or day limit: Ends with OH license 01/31/2028
Verified where, and when: CompactConnect dashboard, 09/02/2027

3. That state's rules you checked

☑ Scope of practice
☑ Duty to warn or protect
☑ Mandated reporting
☑ Minors' consent
☑ Telehealth consent rules
☑ Record keeping

Differences from your home state: MN reporting and minors' consent rules added to my one page state summary

4. Coverage and permissions

☑ Malpractice carrier confirmed in writing
☑ Payer allows it (or client self pays)
☑ Employer or platform allows it
☑ Client told; consent updated

5. Emergency plan for this location

Address where the client will be: Residence hall, room on file, Minneapolis, MN
Local emergency number (not 911 from your phone): University police: (612) 555-0142

Nearest emergency room: Nearest ER to campus, on file
Local crisis line: Campus after hours line
Backup phone: (614) 555-0187

Emergency contact near the client (name, phone): Roommate J. T., (612) 555-0163
Consent to contact: Signed 09/06/2027

6. Decision

☑ Proceed
☐ Proceed once issued
☐ Pause or reschedule
☐ Refer or transition

Reason, and what you told the client: Both states live; privilege issued 09/02; carrier OK 08/31. Told client 09/03; consent updated.

Completed by: A. Reyes, LPCC
Date: 09/06/2027
Recheck on: Ohio renewal, Jan 2028
Filed in record: Yes, 09/06

Check the commission or board website on the day. Passed is not the same as live.

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Telehealth Session Location Log

Ten checks at the start of every telehealth session, plus a log of where each session took place

At the start of every telehealth session

- [ ] 1. Ask where the client is right now: city, state, address if new.
- [ ] 2. Confirm you are authorized in that state today, not just licensed.
- [ ] 3. Check the license, privilege or allowance has not expired.
- [ ] 4. Count the days if a temporary allowance has a limit.
- [ ] 5. Confirm you are where your authority needs you (PSYPACT home state).
- [ ] 6. Confirm the backup phone and an emergency contact near the client.
- [ ] 7. Have the local emergency number and nearest ER for that address.
- [ ] 8. Check privacy: who else is there, and is it a safe place to talk.
- [ ] 9. Not authorized there? Pause, give local crisis resources, reschedule.
- [ ] 10. Record both locations and your authority in the note and this log.

Session location log

Date	Client code	Client location (city, state)	Your location	Authority used	Emergency info OK

One line per telehealth session. Write the client's location as they confirmed it, the authority you relied on (license, privilege, authorization or allowance) and whether the address, backup phone and emergency contact were confirmed. Use client codes.

A record of what you checked, not legal advice. Boards and compact commissions decide where you may practice.

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